

**Loan Disbursement under the Fund-Provisioning Measure  
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	billion yen, number of institutions			billion yen, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	18th	1,153.0	79	4,319.6	118
Special rules for equity investments and asset-based lending	14th	18.6	10	115.57	27
Special rules for small-lot investments and loans	11th	0.863	21	9.083	29
Total	—	1,172.463	—	4,444.253	—

\* The loans are disbursed on December 5, 2014 (JST). Outstanding balance of loans is as of December 5, 2014 (JST). Outstanding balance of loans under the main rules is broken down into 1,922.7 billion yen for major banks (10 institutions) and 2,396.9 billion yen for regional banks, etc. (108 institutions).

	million dollars, number of institutions			million dollars, number of institutions	
	Offer	Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	10th	172	13	11,999.5	46

\* The loans are disbursed on December 5, 2014 (EST). Outstanding balance of loans is as of December 5, 2014 (EST).

\*\* In relation to the total limit of loans to be disbursed (12 billion dollars), since the applied amount of loans exceeded the maximum amount of new loan disbursement, the Bank disbursed loans on a pro-rata basis.

## Overview of Rollover of Loans

### (Main Rules)

Offer	First rollover of fourteenth new loan disbursement	Second rollover of tenth new loan disbursement	Third rollover of sixth new loan disbursement
Total amount of loans to be disbursed	170.9 billion yen	127.0 billion yen	96.8 billion yen
Number of borrowers	65 institutions	57 institutions	54 institutions

### (Special Rules for Equity Investments and Asset-Based Lending)

Offer	Rollover of sixth new loan disbursement
Total amount of loans to be disbursed	6.4 billion yen
Number of borrowers	5 institutions

### (Special Rules for Small-Lot Investments and Loans)

Offer	First rollover of seventh new loan disbursement	Second rollover of third new loan disbursement
Total amount of loans to be disbursed	0.350 billion yen	0.653 billion yen
Number of borrowers	13 institutions	9 institutions

### (Special Rules for the U.S. Dollar Lending Arrangement)

Offer	First rollover of sixth new loan disbursement	Second rollover of second new loan disbursement
Total amount of loans to be disbursed	760 million dollars	1,461 million dollars
Number of borrowers	21 institutions	13 institutions

## Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure<sup>1</sup>

billion yen

Types of fund-provisioning measure	Amount
Main rules	1,180.4
Special rules for small-lot investments and loans	9.4
Special rules for equity investments and asset-based lending	136.2
Equity investments	11.5
Asset-based lending	124.7
Total	1,326.0

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	14,082

2. Distribution of individual investment or lending in April 2010 - September 2014 by the areas for strengthening the foundations for economic growth<sup>2</sup>

## ○ Main rules

bil. yen; figures in parentheses indicate percentage share

Areas for strengthening the foundations for economic growth	Amount	
Research and development	465.8	(5.3%)
Setting up a new business	31.4	(0.4%)
Business reorganization	446.6	(5.1%)
Investment and business deployment in Asian and other countries	822.0	(9.4%)
Science and technology research at universities and research institutions	19.0	(0.2%)
Development and upgrading of social infrastructure	790.6	(9.0%)
Environment and energy business	2,390.1	(27.2%)
Business for securing and developing natural resources	129.8	(1.5%)
Medical, nursing care, and other health-related business	1,502.6	(17.1%)
Business serving the needs of senior citizens	224.5	(2.6%)
Business in the content creation industry	70.3	(0.8%)
Tourism business	305.0	(3.5%)
Regional and urban revitalization business	400.4	(4.6%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	313.3	(3.6%)
Business which supports the creation of housing stock	136.0	(1.5%)
Disaster prevention business	53.3	(0.6%)

Employment support and human resources development business	241.0	(2.7%)
Childcare services business	52.8	(0.6%)
Others	386.5	(4.4%)
Total	8,781.0	(100.0%)

3. Distribution of individual investment or lending in April 2010 - September 2014 by duration<sup>2</sup>

○ Main rules

Number of investment or lending,  
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
10,836 (19.8%)	34,956 (64.0%)	7,274 (13.3%)	1,535 (2.8%)	54,601 (100.0%)	6.9 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during October 1-17, 2014 for the 18th new loan disbursement of main rules, the 14th new loan disbursement of special rules for equity investments and asset-based lending, the 11th new loan disbursement of special rules for small-lot investments and loans and the 10th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the amount of loans to be provided does not necessarily equal the total amount of actual investment or lending.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-18th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

For further information, please contact the Bank of Japan at the following e-mail addresses.

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