

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from October 2, 2012 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
August 21, 2012	August 23, 2012	August 30, 2012	7 days	Fixed rate	Unlimited ^(Note)
August 21, 2012	August 23, 2012	November 16, 2012	85 days	Fixed rate	Unlimited ^(Note)
August 28, 2012	August 30, 2012	September 7, 2012	8 days	Fixed rate	Unlimited ^(Note)
September 5, 2012	September 7, 2012	September 13, 2012	6 days	Fixed rate	Unlimited ^(Note)
September 11, 2012	September 13, 2012	September 20, 2012	7 days	Fixed rate	Unlimited ^(Note)
September 18, 2012	September 20, 2012	September 27, 2012	7 days	Fixed rate	Unlimited ^(Note)
September 18, 2012	September 20, 2012	December 13, 2012	84 days	Fixed rate	Unlimited ^(Note)
September 25, 2012	September 27, 2012	October 4, 2012	7 days	Fixed rate	Unlimited ^(Note)
October 2, 2012	October 4, 2012	October 12, 2012	8 days	Fixed rate	Unlimited ^(Note)
October 10, 2012	October 12, 2012	October 18, 2012	6 days	Fixed rate	Unlimited ^(Note)
October 16, 2012	October 18, 2012	October 25, 2012	7 days	Fixed rate	Unlimited ^(Note)
October 16, 2012	October 18, 2012	January 10, 2013	84 days	Fixed rate	Unlimited ^(Note)
October 23, 2012	October 25, 2012	November 1, 2012	7 days	Fixed rate	Unlimited ^(Note)
October 30, 2012	November 1, 2012	November 8, 2012	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral