

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from December 13, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
December 6, 2011	December 8, 2011	December 15, 2011	7 days	Fixed rate	Unlimited ^(Note)
December 13, 2011	December 15, 2011	December 22, 2011	7 days	Fixed rate	Unlimited ^(Note)
December 13, 2011	December 15, 2011	March 8, 2012	84 days	Fixed rate	Unlimited ^(Note)
December 20, 2011	December 22, 2011	January 6, 2012	15 days	Fixed rate	Unlimited ^(Note)
January 4, 2012	January 6, 2012	January 12, 2012	6 days	Fixed rate	Unlimited ^(Note)
January 10, 2012	January 12, 2012	January 20, 2012	8 days	Fixed rate	Unlimited ^(Note)
January 10, 2012	January 12, 2012	April 5, 2012	84 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral