

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from June 28, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
June 21, 2011	June 23, 2011	June 30, 2011	7 days	Fixed rate	Unlimited ^(Note)
June 28, 2011	June 30, 2011	July 8, 2011	8 days	Fixed rate	Unlimited ^(Note)
July 6, 2011	July 8, 2011	July 14, 2011	6 days	Fixed rate	Unlimited ^(Note)
July 12, 2011	July 14, 2011	July 21, 2011	7 days	Fixed rate	Unlimited ^(Note)
July 12, 2011	July 14, 2011	October 6, 2011	84 days	Fixed rate	Unlimited ^(Note)
July 19, 2011	July 21, 2011	July 28, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral