

Time table and schedule of U.S. Dollar Funds-Supplying Operations

The Bank of Japan will conduct auctions for the U.S. Dollar Funds-Supplying Operations on the following dates.

--- The Bank of Japan will announce auction schedule when decided.

1. Operational time table

Auction announcement	10:40 am JST
Bid submission cut off time	11:30 am JST
Notification of respective result to counterparties	Around 11:45 am JST
Publication of result	Around 11:45 am JST

2. Auction schedule (Auctions from May 31, 2011 are added)

Auction and Publication of result (JST)	Exercise (EST)	Repayment (EST)	Term	Auction method	Auction amount
May 24, 2011	May 26, 2011	June 2, 2011	7 days	Fixed rate	Unlimited ^(Note)
May 31, 2011	June 2, 2011	June 9, 2011	7 days	Fixed rate	Unlimited ^(Note)
June 7, 2011	June 9, 2011	June 16, 2011	7 days	Fixed rate	Unlimited ^(Note)
June 14, 2011	June 16, 2011	June 23, 2011	7 days	Fixed rate	Unlimited ^(Note)
June 14, 2011	June 16, 2011	September 8, 2011	84 days	Fixed rate	Unlimited ^(Note)
June 21, 2011	June 23, 2011	June 30, 2011	7 days	Fixed rate	Unlimited ^(Note)

(Note) Unlimited amount against pooled collateral