

**Loan Disbursement under the Fund-Provisioning Measure
to Support Strengthening the Foundations for Economic Growth**

Overview of New Loans

	Offer	billion yen, number of institutions		billion yen, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Main rules	36th	429.3	35	6,120.3	69
Special rules for equity investments and asset-based lending	32nd	0.5	2	15.17	9
Special rules for small-lot investments and loans	29th	1.945	9	11.457	18
Total	—	431.745	—	6,146.927	—

* The loans under the main rules and the special rules for small-lot investments and loans are disbursed on June 4, 2019 (JST). The loans under the special rules for equity investments and asset-based lending are disbursed on June 5, 2019 (JST). Outstanding balance of loans is as of June 5, 2019 (JST).

** Outstanding balance of loans under the main rules is broken down into 2,233.9 billion yen for major banks (7 institutions) and 3,886.4 billion yen for regional banks, etc. (62 institutions).

*** Outstanding balances of loans to the central organizations of financial cooperatives for their member financial institutions without a current account at the Bank under the main rules and the special rules for small-lot investments and loans are 1,960.2 billion yen (124 member financial institutions) and 6.334 billion yen (15 member financial institutions) respectively.

	Offer	million dollars, number of institutions		million dollars, number of institutions	
		Total amount of loans to be disbursed	Number of borrowers	Outstanding balance of loans	Number of borrowers
Special rules for the U.S. dollar lending arrangement	28th	712	19	23,455.1	50

* The loans are disbursed on June 4, 2019 (EST). Outstanding balance of loans is as of June 4, 2019 (EST).

Overview of Rollover of Loans

(Special Rules for the U.S. Dollar Lending Arrangement)

million dollars, number of institutions

Offer	1st rollover of 24th new loan disbursement	2nd rollover of 20th new loan disbursement	3rd rollover of 16th new loan disbursement
Total amount of loans to be disbursed	1,396	3,657	72
Number of borrowers	18	30	11

Financial Institutions' Efforts in Strengthening the Foundations for Economic Growth

1. Distribution of individual investment or lending by the types of fund-provisioning measure¹

billion yen

Types of fund-provisioning measure	Amount
Main rules	436.6
Special rules for small-lot investments and loans	12.0
Special rules for equity investments and asset-based lending	15.4
Equity investments	5.2
Asset-based lending	10.2
Total	464.1

million dollars

Types of fund-provisioning measure	Amount
Special rules for the U.S. dollar lending arrangement	24,267

2. Distribution of individual investment or lending in April 2010 - March 2019 by the categories for strengthening the foundations for economic growth²

○ Main rules

bil. yen; figures in parentheses indicate percentage share

Categories for strengthening the foundations for economic growth	Amount
Areas for strengthening the foundations for economic growth	
Research and development	1,066.1 (5.6%)
Setting up a new business	66.3 (0.3%)
Business reorganization	1,375.5 (7.2%)
Investment and business deployment in Asian and other countries	1,331.4 (7.0%)
Science and technology research at universities and research institutions	47.7 (0.3%)
Development and upgrading of social infrastructure	1,876.7 (9.9%)
Environment and energy business	5,660.7 (29.7%)
Business for securing and developing natural resources	248.9 (1.3%)
Medical, nursing care, and other health-related business	2,629.5 (13.8%)
Business serving the needs of senior citizens	371.6 (2.0%)
Business in the content creation industry	151.3 (0.8%)
Tourism business	577.2 (3.0%)
Regional and urban revitalization business	827.8 (4.3%)
Agriculture, forestry, and fisheries business; Business linking agriculture, commerce, and industry	954.6 (5.0%)
Business which supports the creation of housing stock	488.3 (2.6%)

Disaster prevention business	126.7	(0.7%)
Employment support and human resources development business	561.5	(2.9%)
Childcare services business	98.6	(0.5%)
Others	525.1	(2.8%)
Firms' investment in physical and human capital	63.7	(0.3%)
Total	19,049.3	(100.0%)

3. Distribution of individual investment or lending in April 2010 - March 2019 by duration²

○ Main rules

Number of investment or lending,
figures in parentheses indicate percentage share

1 year or more and up to 4 years	More than 4 years and up to 10 years	More than 10 years and up to 20 years	More than 20 years	Total	Average duration
19,682 (18.3%)	67,248 (62.6%)	15,315 (14.3%)	5,166 (4.8%)	107,411 (100.0%)	7.5 years

Notes: 1. Based on the records of investment or lending that were submitted to the Bank during April 1-16, 2019 for the 36th new loan disbursement of main rules, the 32nd new loan disbursement of special rules for equity investments and asset-based lending, the 29th new loan disbursement of special rules for small-lot investments and loans and the 28th new loan disbursement of special rules for the U.S. dollar lending arrangement under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans to support strengthening the foundations for economic growth. Given that the funds under the measure will be provided based on the amount requested within the records of investment or lending, the total amount of loans to be disbursed under the main rules or outstanding balance of loans under the special rules does not necessarily equal the amount of actual investment or lending by the types of fund-provisioning measure.

2. Based on the records of investment or lending that were submitted to the Bank for the 1st-36th new loan disbursement of main rules under the fund-provisioning measure and were confirmed by the Bank that investment or lending was carried out under their plans. The areas for strengthening the foundations for economic growth listed in the table are based on the 18 areas listed in Annex 1 of the "Principal Terms and Conditions for the Fund-Provisioning Measure to Support Strengthening the Foundations for Economic Growth Conducted through the Loan Support Program." "Others" includes lendings and investments to consolidated foreign companies of domestic residents that are used abroad, based on Annex 2 1.(2) of the "Principal Terms and Conditions." "Firms' investment in physical and human capital" means entities proactively investing in physical and human capital, based on Annex 1 1.(19) of the "Principal Terms and Conditions." The investment or lending amount does not reflect reduction due to bullet prepayment or scheduled repayment.

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