

Development Finance in the Economy Facing Double Trilemmas

September 2, 2015

The Joint IMF-Bank Indonesia Conference "Future of Asia's Finance: Financing for Development 2015"

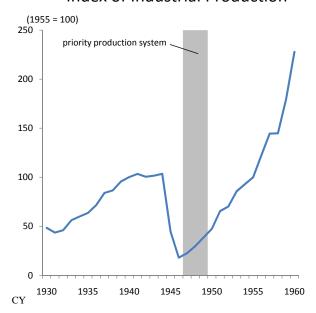
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Figure 1

Industrial Production and CPI in Japan's Post-war Period

Index of Industrial Production

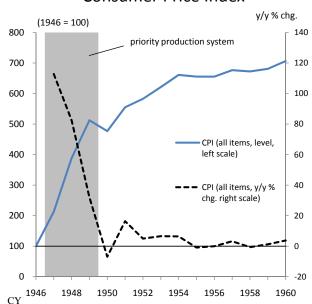


Note: Figures are calculated on an added-value weighted

basis.

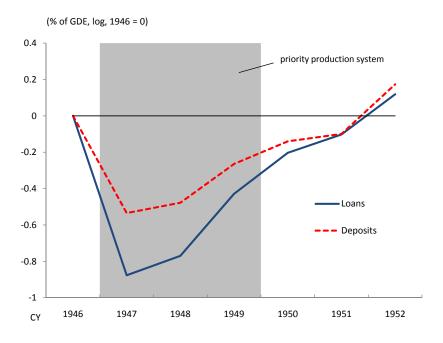
Source: Ministry of Economy, Trade and Industry

Consumer Price Index



Note: Figures are consumer price index (all items) values. Source: Ministry of Internal Affairs and Communications

Bank Loans and Deposits in Japan's Post-war Period

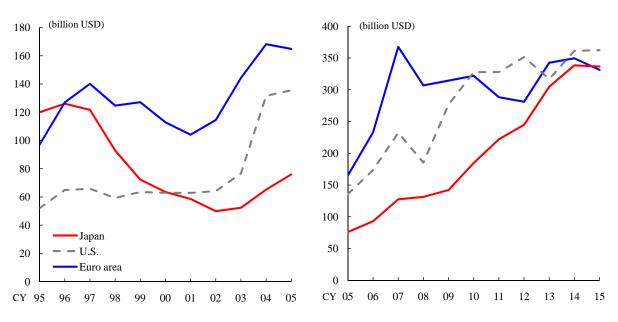


Notes: Figures are the logarithm of a ratio to GDE.

Sources: Bank of Japan, Ministry of Finance and Ministry of Economy, Trade and Industry

Figure 3

Lending to Asian countries from banks in advanced countries



Notes: 1. Figures are calculated on an immediate borrower basis.

2. Asian countries include 47 countries and regions. The "Asia & Pacific" category of BIS "Consolidated International Banking Statistics" is used.

3. Figure for 2015 is that for 2015/1Q.

Source: BIS, "Consolidated International Banking Statistics."

Sustainable Growth in the Economy Facing Double Trilemmas

